

Application No. _____ [Office Use Only]

HOFF-BARTHELSON MUSIC SCHOOL 2023-24 ACADEMIC YEAR FINANCIAL AID APPLICATION

Please submit only one application per household. All information submitted to the School as part of your application is confidential. Note that first-time applicants must register and pay the deposit and registration fee before submitting an application. If you are applying for Financial Aid for both the Summer Arts Program and the Academic year, you need submit only one form.

ELIGIBILITY

Please review Hoff-Barthelson's [Financial Aid Guidelines](https://hbms.org/register/financial-aid/) (<https://hbms.org/register/financial-aid/>) to determine if you qualify prior to completing this form.

APPLICATION DEADLINE

Our application deadline for returning FA students is May 10; applications from new students will be processed in the order they are received beginning May 11. Funds are limited and early application is strongly encouraged.

SUBMITTING YOUR APPLICATION: GUIDANCE & REQUIRED DOCUMENTATION

- "Applicant" = the person or persons responsible for paying tuition, who are also requesting Financial Aid, i.e., parents/guardians or yourself, if you are an adult student. The applicant(s) may request support for multiple members of their household.
- All applicants must submit the attachments listed below.
 - **Federal Income Tax Returns** including all schedules and attachments (the "Return") for 2022; married couples who filed **separately** must attach both returns.
 - **For individuals who were not required to file a 2022 Return**, attach a report of actual income and a copy of W-2s, 1099s and other earnings statements for last year.
- Do not leave any questions blank. If a question in our application does not apply to your situation, indicate "N/A" (Not Applicable).
- All applications must be submitted fully completed, signed, and with all supporting documentation attached.
- Applications that do not include all required documents will not be considered, nor will applications that are not filled out completely.

Need help? If you do not understand a question, or otherwise need help, please contact Student & Faculty Services at studentservices@hbms.org or (914) 723-1169.

List all family members (including adults) to be enrolled at HBMS for the coming year:

Name of Student	Amount of Aid Requested in \$ (from page 2)

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STUDENT INFORMATION FOR 2023-24 Academic Year *If there are more than three students in your family who need aid, attach additional copies of this page.*

NAME OF STUDENT #1: _____ **Date of birth:** _____

Address: _____

Name of academic school: _____ Grade in Sept. 23: _____

Instrument or voice to be studied at HBMS: _____ Length of Lesson: _____

Level of Comprehensive Program (Core, Full, Ext., Suzuki, or N/A): _____ Tuition: _____

If enrolling in an elective only, name of class and/or ensemble: _____ Tuition: _____

Will student be taking private music instruction elsewhere? Yes No % of Aid Requested: _____

Student lives with (name): _____ Relationship to Student: _____

NAME OF STUDENT #2: _____ **Date of birth:** _____

Address: _____

Name of academic school: _____ Grade in Sept. 23: _____

Instrument or voice to be studied at HBMS: _____ Length of Lesson: _____

Level of Comprehensive Program (Core, Full, Ext., Suzuki, or N/A): _____ Tuition: _____

If enrolling in an elective only, name of class and/or ensemble: _____ Tuition: _____

Will student be taking private music instruction elsewhere? Yes No % of Aid Requested: _____

Student lives with (name): _____ Relationship to Student: _____

NAME OF STUDENT #3: _____ **Date of birth:** _____

Address: _____

Name of academic school: _____ Grade in Sept. 23: _____

Instrument or voice to be studied at HBMS: _____ Length of Lesson: _____

Level of Comprehensive Program (Core, Full, Ext., Suzuki, or N/A): _____ Tuition: _____

If enrolling in an elective only, name of class and/or ensemble: _____ Tuition: _____

Will student be taking private music instruction elsewhere? Yes No % of Aid Requested: _____

Student lives with (name): _____ Relationship to Student: _____

Application No. _____ [Office Use Only]

APPLICANT INFORMATION "Applicant" = the person or persons responsible for paying tuition, who are also requesting Financial Aid, i.e., parents/guardians or yourself, if you are an adult student.

APPLICANT #1: Name: _____

Relationship to student _____ E-mail: _____

Address (if different from student): _____

Phone: Home: _____ Work: _____ Cell: _____

Employer name and address: _____

Nature of business: _____ Position held: _____

Does this individual claim the student(s) as dependent(s) for tax purposes? Yes No

APPLICANT #2: Name: _____

Relationship to student: _____ E-mail: _____

Address (if different from student): _____

Phone: Home: _____ Work: _____ Cell: _____

Employer name and address: _____

Nature of business: _____ Position held: _____

Does this individual claim the student(s) as dependent(s) for tax purposes? Yes No

HOUSEHOLD MEMBERS' PROJECTED TOTAL ANNUAL INCOME FOR CALENDAR YEAR 2023

List all household members (including yourself) **even if they do not receive income**. For each household member listed, if they do receive income, report total income for each source in whole dollars only. If they do not receive income from any other source, write '0'. If you enter '0', you are certifying that there is no income to report.

Name of household member	Earnings from work before deductions <i>Amount / How Often</i>	Child Support, Alimony <i>Amount / How Often</i>	Pensions, Retirement Payments <i>Amount / How Often</i>	Other Income, Social Security <i>Amount / How Often</i>	No Income
	\$ _____ / _____	\$ _____ / _____	\$ _____ / _____	\$ _____ / _____	<input type="checkbox"/>
	\$ _____ / _____	\$ _____ / _____	\$ _____ / _____	\$ _____ / _____	<input type="checkbox"/>
	\$ _____ / _____	\$ _____ / _____	\$ _____ / _____	\$ _____ / _____	<input type="checkbox"/>
	\$ _____ / _____	\$ _____ / _____	\$ _____ / _____	\$ _____ / _____	<input type="checkbox"/>
	\$ _____ / _____	\$ _____ / _____	\$ _____ / _____	\$ _____ / _____	<input type="checkbox"/>
	\$ _____ / _____	\$ _____ / _____	\$ _____ / _____	\$ _____ / _____	<input type="checkbox"/>
	\$ _____ / _____	\$ _____ / _____	\$ _____ / _____	\$ _____ / _____	<input type="checkbox"/>

Total Household Members (Children and Adults): _____

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If, between 1/1/2023 and the date this application is submitted, any payments of money from any source (such as gifts from family members or others, distributions from trust accounts, interest payments on tax-exempt securities or otherwise) have been made, or are expected to be made, to the Applicant(s) above and beyond the Household Income listed above, list them below.

Please explain in detail any other information the School should consider regarding any special circumstances affecting your family's financial situation.

CERTIFICATION OF THE APPLICATION:

The undersigned hereby certify that all statements made in this application are true, complete and accurate.

APPLICANT #1: PRINTED NAME: _____ SIGNATURE: _____ DATE: _____
APPLICANT #2: PRINTED NAME: _____ SIGNATURE: _____ DATE: _____

Once you have completed registration by paying the registration fee and tuition deposit, and are ready to submit your completed application and required supporting documentation, please email Mike Nelson, mnelson@hbms.org, who will send you a link to securely transfer your forms to the School. Families of students without access to the technology necessary to share documents electronically must deliver their completed forms and required supporting documentation via USPS to: Hoff-Barthelson Music School, Attention: Mike Nelson, 25 School Lane, Scarsdale, NY 10583. Please keep a copy of your application for your files.